

## Transformation and Improvement Overview and Scrutiny Committee High-Level Work Programme – 2025/2026

| Date                     | Topic  | Responsible Officer                      | Added to mod.gov Y/N | All Member Teams Briefing | Task and Finish Group followed by a report to Committee | Report straight to committee                        | Previous topic of review - an update against the action plan |
|--------------------------|--|--|----------------------|---------------------------|---|---|--|
| Sept 2025                | <del>Artificial Intelligence (AI)</del>                    | <del>Billy Webster / David Baker</del>   |                      | ✓<br>12 Sept 2025         |   |   |  |
| Sept 2025                | Annual Customer Feedback report                            | Tim Collard / Barry Hanson / Sarah Dodds | Yes                  |                           |   | ✓   |  |
| Sept 2025                | <del>Financial Monitoring Report Quarter 1 2025/26</del>   | <del>James Walton</del>                  | <del>Yes</del>       |                           |   | ✓   |  |
| Sept 2025                | <del>Performance Monitoring Report Quarter 1 2025/26</del> | <del>Billy Webster</del>                 | <del>Yes</del>       |                           |   | ✓   |  |
| Sept 2025                | <del>Financial Monitoring Period 4</del>                   | <del>James Walton</del>                  | <del>Yes</del>       |                           |   | ✓   |  |
| T&F to commence Nov 2025 | CIL dispersion T&F Group                                   | Edward West                              |                      |                           | ✓   | Report date tbc                                     |  |
| 17 Nov 2025              | <del>Financial Monitoring Report Quarter 2 2025/26</del>   | <del>James Walton</del>                  | <del>Yes</del>       |                           |   | ✓   |  |
| 17 Nov 2026              | <del>Partnership Working T&amp;F Group</del>               | <del>James Walton / Tim Collard</del>    | <del>Yes</del>       | -                         | ✓<br>-  | To report at regular intervals throughout programme | -  |
| 17 Nov 2025              | <del>Performance Monitoring Report Quarter 2 2025/26</del> | <del>Rachel Robinson</del>               | <del>Yes</del>       |                           |   | ✓   |  |
| 01 Dec 2025              | Fees and Charges Pricing Policy                            | Lisa Henchey / Victoria Doran            | Yes                  |                           |   | ✓   |  |
| 01 Dec 2025              | Financial Monitoring Period 7                              | James Walton                             | Yes                  |                           |   | ✓   |  |

## Transformation and Improvement Overview and Scrutiny Committee High-Level Work Programme – 2025/2026

| Date        | Topic   | Responsible Officer        | Added to mod.gov Y/N | All Member Teams Briefing | Task and Finish Group followed by a report to Committee | Report straight to committee                        | Previous topic of review - an update against the action plan |
|-------------|---|----------------------------|----------------------|---------------------------|---|---|--|
| 01 Dec 2025 | Improvement Plan                                | Tom Dodds / Paul Clarke    | Yes                  |                           |   | ✓   |  |
| 01 Dec 2025 | Staff Bullying and Harassment                   | Sam Collins-Lafferty       | Yes                  |                           |   |   | ✓  |
| 19 Jan 2026 | Draft Financial Strategy 2026/2027 – 2030/2031  | James Walton               | Yes                  |                           |   | ✓   |  |
| 19 Jan 2026 | Capital Strategy 2025/27                        | James Walton               | Yes                  |                           |   | ✓   |  |
| 9 Feb 2026  | Financial Monitoring Report Quarter 3 2025/26   | James Walton               |                      |                           |   | ✓   |  |
| 9 Feb 2026  | Financial Strategy 2026/2027 – 2030/2031        | James Walton               |                      |                           |   |   |  |
| 9 Feb 2026  | Performance Monitoring Report Quarter 3 2025/26 | Rachel Robinson            |                      |                           |   | ✓   |  |
| 9 Feb 2026  | Partnership Working T&F Group                   | James Walton / Tim Collard | Yes                  |                           | ✓   | To report at regular intervals throughout programme |  |
| June 2026   | Performance Monitoring Report Q4                | Rachel Robinson            |                      |                           |   | ✓   |  |

Other identified areas of interest from Committee discussions, including topics for briefings:

Budget Scrutiny

Short Term Priority

## Transformation and Improvement Overview and Scrutiny Committee High-Level Work Programme – 2025/2026

|  |                      |
|--|----------------------|
| Scrutiny Review  | Short Term Priority  |
| North-West Relief Road   | Short Term Priority  |
| Financial and Performance Monitoring of Adults and Children's services | Medium Term Priority |
| Use of consultants   | Longer Term Priority |